



Cindy Orr, AIF[®], CPFA, RPA, TGPC

Lead Managing Consultant

Retirement & Investment Solutions

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Professional Summary

Cindy is a lead managing consultant for the Retirement & Investment Solutions practice of CBIZ, Inc. She provides consulting and advisory services focused on client retention and overall client satisfaction. She coordinates external and internal services for smooth plan administration and best practices in plan design, vendor support and investment services.

About Cindy

Cindy and her husband, Michael, live in Overland Park, Kansas. They have eight adult children and thirteen grandchildren (and counting). In her spare time, Cindy enjoys spending time with her family, traveling, reading and playing Scrabble.

Professional Affiliations

Accredited Investment Fiduciary (AIF[®])
Certified Plan Fiduciary Advisor (CPFA)
Retirement Plans Associate (RPA)
Tax Exempt and Government Plan Consultant (TGPC)

Professional Recognition

NAPA Top Women Advisors, Captains Category
(2017-2022)

About the Firm

CBIZ, Inc. (NYSE: CBZ) is one of the nation's leading providers of professional advisory services. The Retirement & Investment Solutions practice provides a broad range of investment advisory, actuarial, and administration services to thousands of institutional and private clients.

Investment advisory services provided through CBIZ Investment Advisory Services, LLC, a registered investment adviser and a wholly owned subsidiary of CBIZ, Inc. CBIZ Financial Solutions, Inc. is a Broker/Dealer, member FINRA, SIPC and registered investment adviser.

Rankings and recognition by unaffiliated third parties may not be representative of a CBIZ Investment Advisory Services' client experience and should not be construed as a guarantee of a certain level of results. Neither CBIZ IAS nor its advisors pays a fee to the third party in exchange for the rating.